

Nota 1 AGOA

Aprobarea situatiilor financiare intocmite in conformitate cu Standardele Romanesti de Contabilitate (RAS) pentru anul financiar incheiat la 31 Decembrie 2010, in baza Raportului Auditorului Financiar, Raportului Directoratului si Raportului Consiliului de Supraveghere pentru anul financiar 2010

Situatiile financiare OMV Petrom S.A. ("OMV Petrom") pentru anul incheiat la data de 31 Decembrie 2010 sunt intocmite in conformitate cu Standardele Romanesti de Contabilitate (RAS).

Situatiile financiare OMV Petrom cuprind Bilantul contabil, Contul de profit si pierdere, Situatia privind fluxurile de trezorerie, Situatia privind modificarile capitalurilor proprii si Note de informare.

Cifrele cheie sunt urmatoarele:

- Profitul net - 1.799 MRON
- Total capitaluri proprii - 16.195 MRON
- Total active - 32.103 MRON

Situatiile financiare ale OMV Petrom intocmite in conformitate cu RAS au fost auditate. In acest sens, auditorii si-au exprimat o opinie fara rezerve asupra acestor situatii financiare.

Situatiile financiare ale OMV Petrom au fost aprobate de Directorat in sedinta

Note 1 OGMS

Approval of the financial statements prepared in accordance with Romanian Accounting Standards (RAS) for the financial year ended on 31 December 2010, based on the Financial Auditor's Report, the Report of the Executive Board and the Report of the Supervisory Board for the 2010 financial year

OMV Petrom S.A. ("OMV Petrom") financial statements for the year ended 31 December 2010 are prepared in accordance with Romanian Accounting Standards (RAS).

The financial statements of OMV Petrom include Balance sheet, Income Statement, Cash flow Statement, Statement of changes in Equity and Disclosure Notes.

Key figures are the following:

- Net Profit – 1,799 MRON
- Total Equity – 16,195 MRON
- Total assets – 32,103 MRON

OMV Petrom's financial statements, prepared in accordance with RAS, have been audited. Auditors issued a clean opinion on these financial statements.

OMV Petrom financial statements were approved by Executive Board in its

din data de **16 Martie 2011**, analizate de Comitetul de Audit in sedinta din data de 24 Martie 2011 si aprobate de catre Consiliul de Supraveghere in sedinta din data de **24 Martie 2011**.

Raportul Auditorului, Raportul Directoratului si Raportul Consiliului de Supraveghere pentru anul financiar 2010 sunt prezentate in forma tiparita si insotesc celelalte materiale informative ale Adunarii Generale.

Situatiile financiare si documentele aferente se afla la dispozitia actionarilor, potrivit legii, incepand cu data de **25 Martie 2011**.

Se propune ca AGOA sa aprobe situatiile financiare ale OMV Petrom pentru anul incheiat la data de 31 Decembrie 2010 intocmite in conformitate cu Standardele Romanesti de Contabilitate, in baza Raportului Auditorului Financiar, Raportului Directoratului si Raportului Consiliului de Supraveghere pentru anul financiar 2010.

meeting of **16 March 2011**, reviewed by the Audit Committee in its meeting of 24 March 2011 and approved by the Supervisory Board in its meeting of **24 March 2011**.

Financial Auditor's Report, the Report of the Executive Board ("Directors Report") and the Report of the Supervisory Board for the 2010 financial year are presented in hard copy and accompany the other information materials of the General Meeting.

Financial statements and related documents are available to the shareholders, according to the law, starting with **25 March 2011**.

It is proposed to OGMS to approve the OMV Petrom financial statements for the year ended 31 December 2010 prepared in accordance with Romanian Accounting Standards, based on the Financial Auditor's Report, the Report of the Executive Board ("Directors Report") and the Report of the Supervisory Board for the 2010 financial year.

**Mariana Gheorghe,**

**Director General Executiv  
Chief Executive Officer  
Presedinte al Directoratului  
President of the Executive Board**